

November 5, 2022

The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Ref: Scrip Name: SHREMINVIT

Sub: Pre and proposed Post Unitholding pattern of the InvIT pursuant to the preferential issue:

Dear Sir/Madam,

We refer approval granted by the unitholders during Extra-ordinary General Meeting (“EoGM”) held on October 28, 2022 *inter alia* for issuance of units of the InvIT to the allottees. However, details with regards to post preferential issue unitholding pattern could not be made available in the Notice of EoGM circulated on October 6, 2022, as number of units and price of the units were to be determined based on NAV arrived at as per Valuation Report.

Now, as the Valuation Report has been obtained and in compliance of SEBI Guidelines for preferential issue and as a gesture of good corporate governance, we hereby enclose pre and proposed post-issue unitholding pattern for your kind reference.

You are requested to take note of the same.

Thanking you

Yours faithfully,
For Shrem Financial Private Limited
(Investment Manager to Shrem InvIT)



Piyush Oza
Company Secretary

Unitholding pattern of the InvIT before and after the preferential issue:

Category	Category of Unit holder	Exiting Unitholding (Before the preferential issue)		Proposed Unitholding (After the preferential issue)	
		No. of Unit held	As a % of Total Outstanding Units	No. of Unit held	As a % of Total Outstanding Units
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/ related parties:				
(1)	Indian:				
(a)	Individual/HUF	1,449,680	0.37	1,449,680	0.23
(b)	Central Govt./ State Govt.	-	-	-	-
(c)	Financial Institutions/ Banks	-	-	-	-
(d)	Any Other (Specify):				
	- Body Corporate	276,759,060	70.88	340,918,572	53.48
	- Family Trust	27,300,960	6.99	27,300,960	4.28
	Sub Total: (A) (1)	305,509,700	78.24	369,669,212	57.99
(2)	Foreign:				
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	-	-	-
(b)	Foreign government	-	-	-	-
(c)	Institutions	-	-	-	-
(d)	Foreign Portfolio Investors	-	-	-	-
(e)	Any Other (specify):				
	Body Corporate	-	-	-	-
	Sub Total: (A) (2)	-	-	-	-
	Total unit holding of Sponsor & Sponsor Group	305,509,700	78.24	369,669,212	57.99
	(A)= (A)(1)+(A)(2)				
(B)	Public Holding:				
(1)	Institutions:				
(a)	Mutual Funds	-	-	-	-
(b)	Financial Institutions/ Banks	-	-	-	-
(c)	Central/ State Govt.	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-
(e)	Insurance Companies	-	-	-	-
(f)	Provident/ pension funds	-	-	-	-
(g)	Foreign Portfolio Investors				
(h)	Foreign Venture Capital investors	-	-	-	-
(i)	Any Other (specify):				
	Other	-	-	-	-
	Sub Total: (B) (1)	-	-	-	-

(2)	Non-Institutions:				
(a)	Central Government/ State Governments(s) /President of India	-	-	-	-
(b)	Individuals/HUF	12,928,153	3.31	12,928,153	2.03
(c)	NBFCs registered with RBI	-	-	-	-
(d)	Any Other (specify):				
	- Body Corporate	61,292,147	15.7	243,899,984	38.26
	- HUF	600,000	0.15	600,000	0.09
	-Trust/NPO	10,140,000	2.60	10,415,000	1.63
	Sub Total: (B) (2)	84,960,300	21.76	267,843,137	42.01
	Total Public Unit holding (B) = (B)(1)+(B)(2)	84,960,300	21.76	267,843,137	42.01
	Total Units Outstanding (C) = (A) + (B)	390,470,000	100.00	637,512,349	100.00